



SAFE AGREEMENT

(Simple Agreement for Future Equity)

This Agreement is made on _____ between Meetity (managed and owned by Aitisaal Dhhby, managed by Soheil Ashary, License/Registration No. 1204160, located at Al Murqabat, Warba Center, M35, hereinafter referred to as the "Company Representative") and Mr./Ms. _____, ID/Passport No. _____, residing at _____ (hereinafter referred to as the "Investor").

Recitals

The Investor acknowledges that by submitting an online order and ticking the acceptance box, they have read, understood, and agreed to all terms of this Agreement. Payment through the online gateway constitutes acceptance and signing of this Agreement.

Article 1 - Subject of the Agreement

The Investor agrees to invest the amount of _____ AED in exchange for future equity in Meetity through the Company Representative. The contract amount varies according to the number of shares purchased, with each share priced at 1,500 AED.

Article 2 - Agreement Type

This Agreement is a SAFE (Simple Agreement for Future Equity) intended to convert the invested amount into equity in Meetity upon the occurrence of a Conversion Event.



Article 3 - Conversion Event

The Conversion Event includes any of the following:

- Subsequent equity financing round of Meetility (Series A or later)
- Sale or merger of Meetility
- Initial Public Offering (IPO) of Meetility
- Achieving an annual revenue of 10,000,000 AED by Meetility

Article 4 - Valuation Cap

The Valuation Cap for this Agreement is set at 8,000,000 AED, which will be used to calculate the share price upon conversion.

Article 5 - Ownership Percentage

Upon conversion, the Investor will own a proportional percentage of shares in Meetility corresponding to their investment.

Article 6 - Payment Terms

The Investor will pay the investment amount through the online payment gateway. Each payment confirms full acceptance of this Agreement.

Article 7 - Company Representative Obligations

The Company Representative undertakes to complete the official registration of Meetility as soon as possible and to transfer all rights, assets, and obligations of the project to the registered entity.

Article 8 - Representation and Transfer of Rights



1. Aitaisal Dhhby acts as the temporary representative of Meetility for the purposes of this Agreement.
 2. Upon official registration of Meetility, all rights and obligations under this Agreement shall be transferred to Meetility.
 3. The Investor acknowledges that initially the contract is with the Company Representative, but ownership will be transferred to Meetility upon registration.
 4. Any change in the corporate structure or subsidiaries of Meetility shall be communicated to the Investor in writing.
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Article 9 - Transfer of Shares

The Investor may transfer their shares to a third party with the Company's consent. However, until the Conversion Event occurs (the vesting period), the Investor cannot claim reimbursement or withdrawal of funds.

Article 10 - Use of Funds Commitment

The Company commits to using the investment funds for advertising, project development, and service enhancement. Monthly progress and financial reports will be provided to the Investors.

Article 11 - Investor Obligations and Acknowledgments

The Investor agrees to pay the investment amount as specified and cooperate with the Company for the share conversion process.

The Investor acknowledges that this investment is in a high-risk project and confirms full awareness of all risks involved. The Investor agrees that they undertake this investment voluntarily and will not make any claims or demands against the Company or its representatives in the future regarding the risks or potential losses related to this investment.

Article 12 - Dispute Resolution

In case of disputes, parties shall attempt amicable resolution. Failing that, the matter shall be referred to arbitration.

Article 13 - Miscellaneous

- This Agreement becomes effective upon online payment and acceptance by ticking the approval box.
 - Any amendments must be in writing and signed by both parties.
 - This Agreement and its attachments form an integral part of the contract.
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Contact Information

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